

Please complete the following survey, which is designed to collect information about your practice for the Heart Health Now study.

We suggest you designate an Office Manager or a Lead Clinician to complete this survey. We strongly encourage you to consult with others in your practice (e.g., Medical Director, Billing Manager) to obtain accurate information to complete this survey.

Please answer questions by checking, you do not need to fill in the circles



These questions should be completed by one senior member of the practice who has good insights into the clinical operations of the practice, such as the lead clinician or an office manager.

1. Indicate the extent to which you agree or disagree that your practice has used the following strategies to improve cardiovascular preventive care:

| | Strongly Disagree | Somewhat Disagree | Neither Agree nor Disagree | Somewhat Agree | Strongly Agree | N/A |
|---|----------------------|----------------------|----------------------------------|-------------------|-------------------|-----|
| Providing information and skills-training | 0 | \circ | 0 | 0 | \circ | 0 |
| Using opinion leaders, role modeling, or other vehicles to encourage support for changes | \circ | 0 | 0 | 0 | 0 | 0 |
| Changing or creating systems in the practice that make it easier to provide high quality care | 0 | 0 | 0 | 0 | 0 | 0 |
| Removal or reduction of barriers to better quality of care | 0 | \circ | \circ | 0 | 0 | 0 |
| Using teams focused on accomplishing the change process for improved care | 0 | 0 | 0 | 0 | 0 | 0 |
| Delegating to non-clinician staff the responsibility to carry out aspects of the care that are normally the responsibility of physicians | 0 | 0 | 0 | 0 | 0 | 0 |
| Providing to those who are charged with implementing improved care the power to authorize and make the desired changes | 0 | 0 | 0 | 0 | 0 | 0 |
| Periodic measurement of care quality for assessing compliance with any new approach to care | \circ | 0 | 0 | 0 | 0 | 0 |
| Reporting measurements of practice performance on cardiovascular disease prevention measures (such as aspirin for patients at risk for ischemic vascular disease) for comparison with their peers | 0 | | | | | 0 |

These questions should be completed by one senior member of the practice who has good insights into the clinical operations of the practice, such as the lead clinician or an office manager.

2. Indicate the extent to which you agree or disagree that your practice has used the following strategies to improve cardiovascular preventive care:

| | Strongly Disagree | Somewhat Disagree | Neither Agree nor Disagree | Somewhat Agree | Strongly Agree | N/A |
|--|----------------------|----------------------|----------------------------------|-------------------|-------------------|-----|
| Setting goals and benchmarking rates of performance quality on cardiovascular disease prevention measures at least yearly | 0 | 0 | 0 | 0 | 0 | 0 |
| Customizing the implementation of cardiovascular disease prevention care changes to the practice | \circ | 0 | 0 | 0 | \circ | 0 |
| Using rapid cycling, piloting, pre- testing, or other vehicles for reducing the risk of negative results from introducing organization-wide change in care | 0 | 0 | 0 | 0 | 0 | 0 |
| Deliberately designing care improvements so as to make clinician participation less work than before | 0 | 0 | 0 | 0 | 0 | 0 |
| Deliberately designing care improvements to make the care process more beneficial to the patient | 0 | 0 | 0 | 0 | 0 | 0 |

3. Consider all of the priorities your practice has over the next year. On a scale from 1 to 10 where one is no priority at all and 10 is the highest priority, what is the priority that your practice's leadership places on improving cardiovascular disease preventive care?

| 1 | | | | | | | | | 10 |
|----------|------------|---------|---------|------------|---------|------------|------------|---|----------|
| No | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9 | Highest |
| Priority | \bigcirc | \circ | \circ | \bigcirc | \circ | \bigcirc | \bigcirc | 0 | Priority |

| 4. Please indicate the categories of patient for which your practice uses a registry or receives reports that identify services due, gaps in care, or track progress. Check all that apply. | 7. In which year did you install your current EHR/EMR system? Please enter a 4 digit year (e.g., 2005). |
|--|--|
| Ischemic vascular disease | |
| Hypertension | 0.000 - 1.00 |
| High cholesterol | 8. What is the name of your current EHR/EMR system? Check only one. If other is checked, please specify the name. |
| Diabetes | allscripts EPIC |
| Prevention services | advancedMD GE/Centricity |
| High-risk (high-utilization) patients | Amazing Charts Greenway Medical |
| We do not use registries or receive such reports | Athenahealth McKesson/Practice Partner |
| 5. Please identify how your practice uses clinical | Care360 NextGen |
| guidelines for cardiovascular disease prevention | Cerner Practice Fusion |
| (e.g., use of aspirin or antithrombotics for those with ischemic vascular disease or smoking | eClinicalWorks Sage/Vitera |
| cessation counseling). Check all that apply. | E-MDs SOAPware |
| Practice does not follow specific guidelines | |
| Guidelines are posted or have been distributed | Other, please specify: |
| Clinicians have agreed to use specific guidelines | |
| Practice uses standing orders | |
| Practice uses EHR provider guideline-based prompts and reminders | 9. What version of your EHR/EMR system are you currently using? You should be able to find the software version on the login screen. |
| 6. Please identify how your practice uses clinical guidelines for management of patients at risk for cardiovascular disease prevention (e.g., statin use among those at risk). Check all that apply. | |
| Practice does not follow specific guidelines | 10. Do you share any patient health information (e.g., lab results, imaging reports, problems lists, |
| Guidelines are posted or have been distributed | medication lists) electronically (not fax) with any other providers, including hospitals, ambulatory |
| Clinicians have agreed to use specific guidelines | providers, or labs? |
| Practice uses standing orders | Yes |
| Practice uses EHR provider guideline-based prompts and reminders | 4 No |

| 11. Where does your data physically reside? Select one. | configure or write quality reports from the EHR/ |
|--|---|
| Data resides only on a server in your practice Data resides in a server in your practice and a copy in the "cloud" Data resides in the "cloud" with a vendor Data resides in health system data warehouse somewhere Do not know where data resides | So to question 17 Yes 16. Who is the person primarily responsible for configuring and writing quality reports from the EHR/EMR? Please select one. |
| 12. Medicare and Medicaid offer incentives to practices that demonstrate "meaningful use of health IT." Did your practice apply for Stage 1 of these incentive payments? No Go to question 14 Uncertain Go to question 14 Yes | A clinician or staff person in the practice A consultant/service on retainer to the practice An IT service provider within the health system or organization Other, please specify: |
| 13. Are there plans to apply for Stage 2 incentive payments? Yes No Maybe Unknown 14. Is your practice able to incorporate clinical lab tests results into EHR/EMR as structured data (i.e., data recorded in discrete fields and not in text fields)? Yes No | 17. Does your EHR/EMR vendor help extract data and clinical quality measures? Yes, and there are restrictions (e.g., a contract saying they own data that prevent data sharing or customizing reports) Yes, and there are no restrictions No No Not applicable Don't know |

| For the next three questions, please indicate if your practice has produced quality reports on any of the following clinical quality measures in the last six months. These reports could have been produced by someone on site (i.e., in your practice) or with the assistance of an external group or organization. 18. Percentage of patients aged 18 years and older with Ischemic Vascular Disease (IVD) with documented use of asprin or other antithrombotic. (NQF 0068) Yes No 19. Percentage of patients aged 18 through 85 years of age who had a diagnosis of hypertension (HTN) and whose blood pressure (BP) was adequately controlled (<140/90) during the measurement year. (NQF 0018) Yes No | 23. Overall, how satisfied or dissatisfied are you with your EHR/EMR system? Very satisfied Somewhat satisfied Very dissatisfied Very dissatisfied 24. At your practice, are there plans for installing a new EHR/EMR system within the next 18 months? Yes No Maybe Unknown 25. Which of the following best describes your practice size? |
|--|--|
| 20. Percentage of patients aged 18 years or older who were screened about tobacco use one or more times within 24 months AND who received cessation counseling intervention if identified as a tobacco user. (NQF 0028) Yes No | Solo practice 2-5 clinicians (MD, DO, NP, PA) 6-10 clinicians 11-15 clinicians 16 or more clinicians |
| 21. Can your practice (or larger organization) report the above quality measures at the practice level? Yes No 22. Can your practice (or larger organization) report the above quality measures by clinician (MD, DO, NP, PA)? Yes Yes | 26. Which of the following describes your practice's specialty mix? Single-specialty Multi-specialty |
| \ \ No | |

| 27. Which of the following best describes your practice's ownership? Check all that apply. | 30. Please provide the number of practice members and their combined FTE for each of the |
|--|--|
| produce s ownership? Onesk an that apply. | following type of staff. |
| Clinician-owned solo or group practice | Number FTE |
| Hospital/Health system owned | Clinicians (MD, DO, NP, PA) |
| Health maintenance organization (e.g., Kaiser Permanente) Federally Qualified Health Center or Look- | Clinical staff (those providing direct patient care- e.g., RN, LPN, MA, |
| Alike Non-federal government clinic (e.g., state, | CMA) Office staff (those |
| county, city, public health clinic, etc.) Academic health center/faculty practice | supporting practice operations and NOT directly involved in |
| Federal (Military, Veterans Administration, Department of defense) | patient care- e.g., receptionists, billing staff, data analysts, etc.) |
| Rural Health Clinic | Psychologist |
| Indian Health Service | |
| Other, please specify | Social worker or Licensed Social worker |
| | PharmD or Pharmacist |
| | Other |
| 28. How many years has your practice been under the current ownership? Please round to the nearest year. If your practice has been under current ownership for less than one year, please indicate that by entering 0. | 31. Have there been any of the following major changes in your practice in the last 12 months? Check all that apply. Implemented a new or different electronic health record (EHR) Moved to a new location Lost one or more clinicians Lost one or more office managers or head nurses |
| 29. Is your practice recognized or accredited as a patient-centered medical home (PCMH)? | Been purchased by or affiliated with a larger organization |
| Yes | New billing system |
| No | Other, please specify |
| | |
| | |
| | 7 \ |

| 32. Is your practice part of an accountable care organization (ACO). Please select all that apply. | 36. Please estimate the total number of patient visits over a typical week at your practice. |
|---|--|
| Yes, Medicaid ACO | |
| Yes, Medicare ACO (Pioneer, Shared Savings Plan, or Advance Payment) | 37. Do the clinicians in your practice have their |
| Yes, Private/Commercial ACO | own panel of patients for whom they are responsible? |
| Yes, Another type of ACO | No Go to question 39 |
| No, not a part of an ACO | Yes Yes |
| Don't Know | |
| 33. Do you plan on newly joining or newly contracting with a Medicaid ACO or ACO-type arrangement in the next 12 months? | 38. Please estimate the average panel size for a full-time clinician in your practice. |
| Yes | |
| O No | 39. On average, how many patients does a full-time clinician in your practice see on a typical day? |
| Already contracting with a Medicaid ACO | |
| 34. If you are not part of a <u>Medicare</u> ACO, do you plan on newly joining or newly contracting with a Medicare ACO (Pioneer or Shared Savings Plan) in the next 12 months? | 40. Please give the approximate percentage of your patients in the following payer categories. Should add to 100%. Please base your response on the patient's primary insurance carrier. |
| Yes | Percent with the |
| No | following coverage: |
| Already contracting with a Medicare ACO | Medicare only |
| 35. Do you plan on newly joining or newly | Medicaid only |
| contracting with a private/commercial ACO or ACO-type arrangement in the next 12 months? | Dual Medicare and Medicaid |
| Yes | Private or commercial |
| No | No insurance |
| Already contracting with a private/ commercial ACO Already contracting with at least one | Other, please specify: |
| private/commercial ACO, but plan to join additional private/commercial ACO arrangements | Total 100% |
| dirdirgements | 8 |

| 41. Has your practice been designated as a medically underserved area (MUA) or medically underserved population (MUP) by the Health Resources and Service Administration (HRSA)? | 44. Does your practice organizations/network EHR/EMR data used to measures? | ks to sup | port capt | ure of | | |
|--|--|--|------------|---------------|--|--|
| Yes | | | Yes | No | | |
| NO | Clinical data warehous | е | 0 | 0 | | |
| Now we would like you to answer some questions about how your practice externally reports on | Regional extension cen | ter | \bigcirc | \bigcirc | | |
| clinical quality measures and how your practice payment may be adjusted according to | Health system practice network | | 0 | \circ | | |
| | Health information exchange | | \circ | \bigcirc | | |
| No low we would like you to answer some questions about how your practice externally reports on clinical quality measures and how your practice payment may be adjusted according to performance on these measures. Are data on the clinical quality of care provided your practice or its clinicians publicly reported health plans or other external entities? Yes No Don't know During meetings in your practice, how often- if er- are these data or reports about clinical quality m health plans or other external entities cussed? Never Infrequently | Primary care association | n | 0 | \circ | | |
| | Hospital network | | \bigcirc | \bigcirc | | |
| | External consulting gro | up | \bigcirc | \circ | | |
| | Practice-based researc network | h | \bigcirc | \bigcirc | | |
| 43. During meetings in your practice, how often- if ever- are these data or reports about clinical quality from health plans or other external entities discussed? Never | individual clinicians in additional revenue or plan, public payer, or | 45. Over the past 12 months, did your practice or individual clinicians in your clinic receive additional revenue or payments from a health plan, public payer, or health system based on measurement of performance on the following: | | | | |
| Often | | Yes | No | Don't know | | |
| Not applicable/solo practice | Measures of patient satisfaction | \circ | 0 | 0 | | |
| Don't know | Measures of clinical quality | \bigcirc | 0 | \bigcirc | | |
| | Measurement of your performance of adoption or use of information technology | 0 | 0 | 0 | | |
| | | | | | | |

| 46. Over the past 12 months, did your practice receive better contracts (e.g., better payment, preferred status) with health plans for its performance on measurements of patient | | | | 50. At present or within the past 12 months, has your practice participated in any of the following payment or quality demonstration programs? | | | |
|---|----------------------------------|----------------------|----|--|------------|------------|--|
| satisfaction and/or clinical qualit | - | | | | Yes | No | |
| Yes No | | | | SIM- State Innovation Models Initiative | 0 | 0 | |
| Don't know | | | | CPCI- Comprehensive Primary Care Initiative | \bigcirc | \circ | |
| 47. Over the past 12 months, did the individual physicians in your | • | | | TCPI- Transforming Clinical Practice Initiative | \circ | \bigcirc | |
| additional income from health p efficient utilization of resources | lans base | | | CHW- Community Health Worker Training Program | \bigcirc | \bigcirc | |
| No Go to que | estion 49 | | | BC/BS PCMH Program | \circ | \bigcirc | |
| Know | estion 49 | | | ASTHO's Million Hearts State Learning Collaborative | \bigcirc | 0 | |
| Yes | | | | Million Hearts: Cardiovascular Disease Reduction Model | 0 | 0 | |
| 48. What percentage of y revenue did these addition efficient utilization of res you don't know the perce "Don't know" in the space | onal paymources co ent, pleas | nents for onstitute? | | Other, please specify: | 0 | 0 | |
| | | | | 1. Please indicate others in the consulted with to complete this s | • | hat you | |
| 49. Over the past 12 months, har received the following forms of | | | C | Check all that apply. | | | |
| payments? | Yes | No | | Front office staff | | | |
| Goographic Hoalth Caro | 103 | NO | | Back office staff | | | |
| Geographic Health Care Professional Shortage Area | 0 | 0 | | Office Manager | | | |
| Medicare primary care incentive payment | 0 | 0 | | Nurse | | | |
| Medicare care coordination payment | 0 | 0 | | Medical assistant Clinician (MD, DO, NP, PA) | | | |
| Other, please specify: | | | | Other, please specify: | | | |
| | \bigcirc | | 10 | | | | |